

HAMILTON COUNTY, INDIANA

Highlights



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Hamilton County, IN Highlights

Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

Highlights are now a web publication as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana’s 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.

Don’t hesitate to contact Deani Purvis (765-459-0571 x3036) if you need further information about your area.



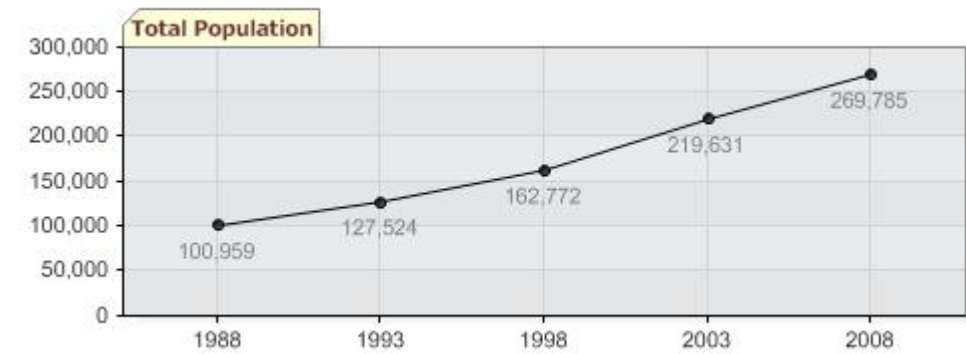
Location

Hamilton County is located in Central Indiana. The county is bordered on the south by Marion County. Madison County is on the east, Tipton County is to the north and Boone County to the west. Hamilton County is one of the 9 counties located in the area designated by the State of Indiana as Indiana Economic Growth Region 5.

Population

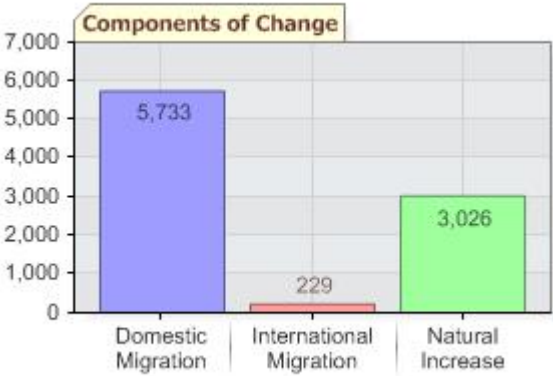
A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

Population Over Time					
	1988	1993	1998	2003	2008
Total Population	100,959	127,524	162,772	219,631	269,785
Change Since 1988		26,565	61,813	118,672	168,826
Pct. Change Since 1988		26.3%	61.2%	117.5%	167.2%



Components of Population Change 2007 to 2008

	Number
Net Domestic Migration	5,733
International Migration	229
Natural Increase (births minus deaths)	3,026
Births	4,175
Deaths	1,149



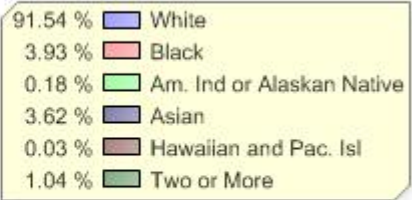
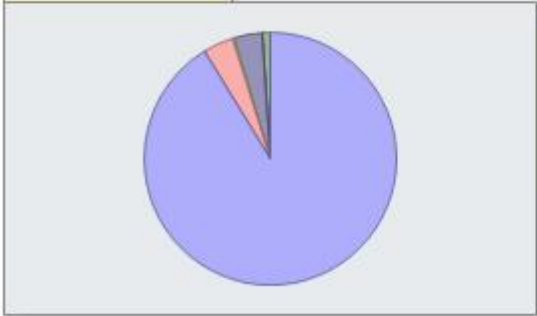
Population Estimates by Age in 2007

	Number	Pct. Dist
Preschool	20,579	7.9%
School Age	57,430	22.0%
College Age	20,023	7.7%
Young Adult	79,689	30.6%
Older Adult	63,653	24.4%
Older (65 plus)	20,287	7.8%

Population Estimates by Race and Hispanic Origin in 2007

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	460	0.2%
Asian Alone	9,439	3.6%
Black Alone	10,256	3.9%
Native Hawaiian and Other Pac. Isl. Alone	77	0.0%
White Alone	238,728	91.5%
Two or More Race Groups	2,701	1.0%

Population by Race



Hispanic or Latino

Non-Hispanic or Latino	254,143	97.4%
Hispanic or Latino	7,518	2.9%

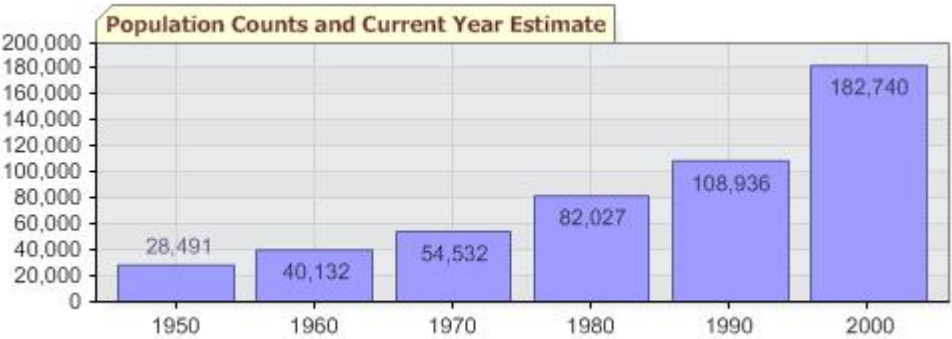
Households in 2000

	Number	Pct. Dist
Total Households	65,933	100.0%
Family Households	50,849	77.1%
Married with Children	24,585	37.3%
Married without Children	19,922	30.2%
Single Parents	4,209	6.4%
Other	2,133	3.2%
Non-family Households	15,084	22.9%
Living Alone	12,259	18.6%
Average Household Size	2.81	
Average Family Household Size	3.64	

Source: US Census Bureau

Population Counts by Decade and Current Year Estimate

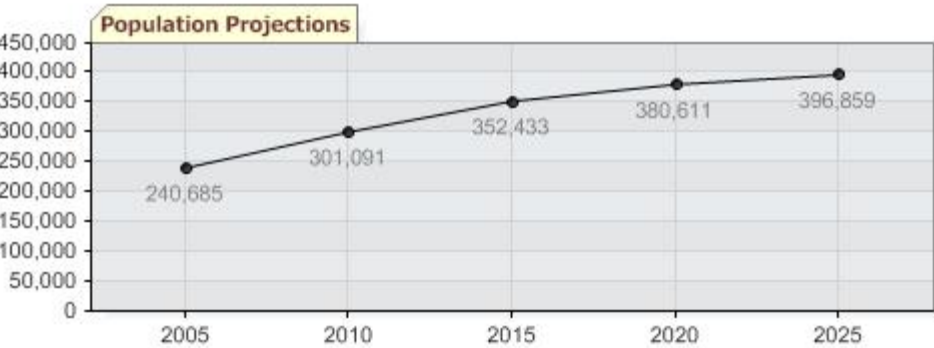
	Population	Numerical Chg.	Pct. Chg.
1950	28,491	NA	NA
1960	40,132	11,641	40.9%
1970	54,532	14,400	35.9%
1980	82,027	27,495	50.4%
1990	108,936	26,909	32.8%
April 2000	182,740	73,804	67.7%
2007	N/A	N/A	N/A



Source: U.S. Census Bureau

Population Projections

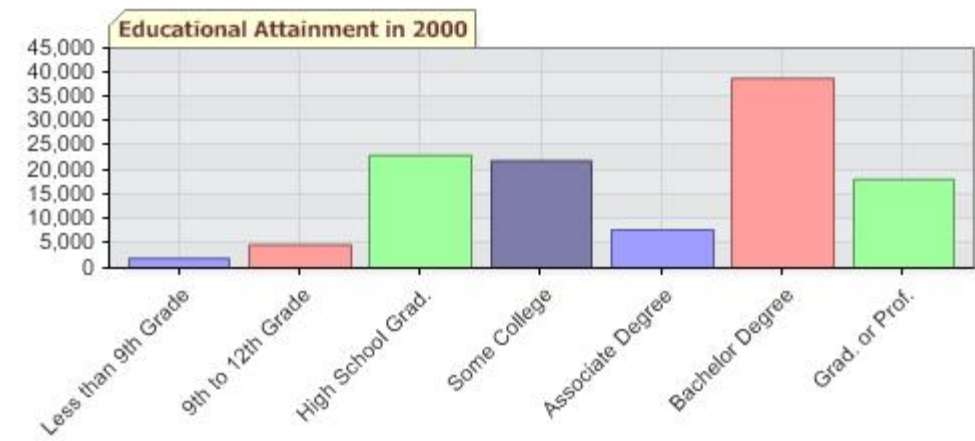
	2005	2010	2015	2020	2025
Population Projections	240,685	301,091	352,433	380,611	396,859
Change Since 2005		60,406	111,748	139,926	156,174
Pct. Change Since 2005		25.1%	46.4%	58.1%	64.9%



Education

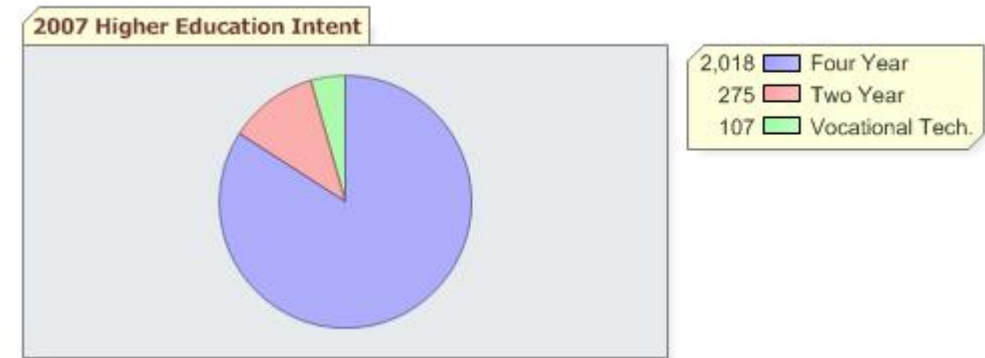
The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment				
	1970	1980	1990	2000
Total Population 25 and Older	29,041	47,451	69,127	116,457
Less than 9th Grade	5,940	4,191	2,328	2,003
9th to 12th, No Diploma	4,943	4,997	5,486	4,762
High School Graduate (incl. equiv.)	11,445	17,755	18,311	23,023
Some College, No Degree			13,878	21,921
Associate Degree			4,115	7,839
Bachelors Degree			16,652	38,791
Graduate or Professional Degree			8,357	18,118



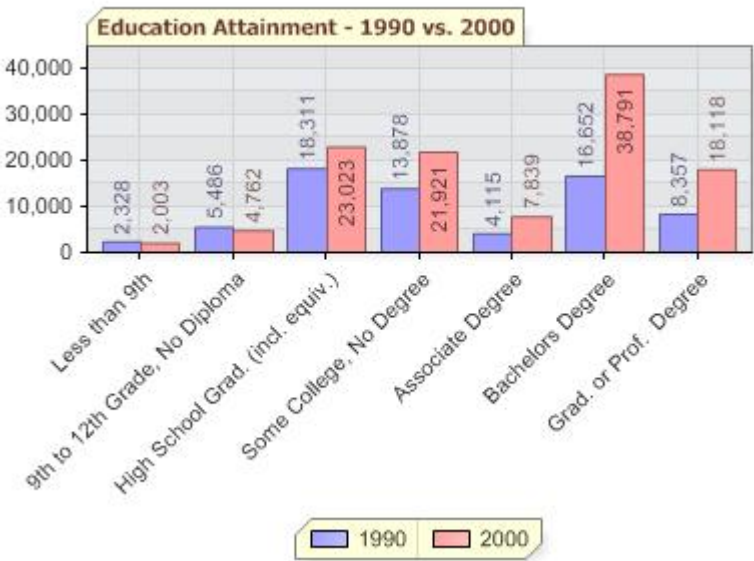
Source: U.S. Census Bureau

High School Graduates Going on to Higher Education				
	2004	2005	2006	2007
Total Graduates	2,137	2,228	2,490	2,661
Total to Higher Education	1,924	2,011	2,303	2,400
Four-Year Institution	1,653	1,738	1,970	2,018
Two-Year Institution	199	212	269	275
Vocational/Tech.	72	61	64	107
Military	51	32	41	34



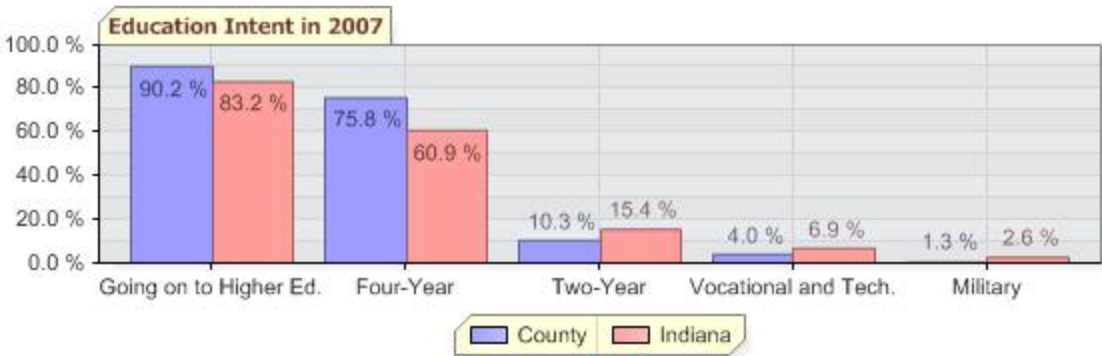
Educational Attainment in 1990 and 2000

	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+
Total Population 25+	69,127	100.0%	116,457	100.0%
Less than 9th Grade	2,328	3.4%	2,003	1.7%
9th to 12th Grade, No Diploma	5,486	7.9%	4,762	4.1%
High School Graduate (incl. equivalency)	18,311	26.5%	23,023	19.8%
Some College, No Degree	13,878	20.1%	21,921	18.8%
Associate Degree	4,115	6.0%	7,839	6.7%
Bachelors Degree	16,652	24.1%	38,791	33.3%
Graduate or Professional Degree	8,357	12.1%	18,118	15.6%



High School Graduates Higher Education Intent

	2007 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	90.2%	83.2%
Four-Year Institution	75.8%	60.9%
Two-Year Institution	10.3%	15.4%
Vocational and Tech.	4.0%	6.9%
Military	1.3%	2.6%



Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

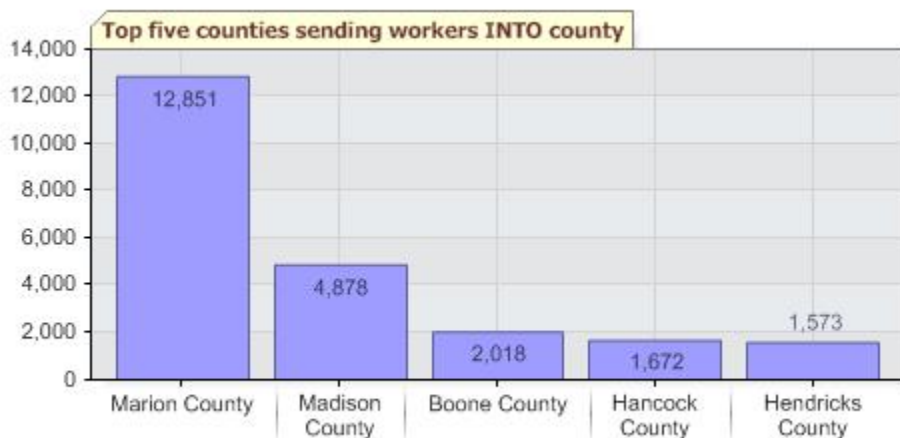
Commuting Data, 2007

	Number
Number of tax filers who live in county and work	169,489
Number of tax filers who work in the county	134,041
Number of tax filers who live in county and work in county	104,030
Number of tax filers who live out of the county and work in county	30,011

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2007

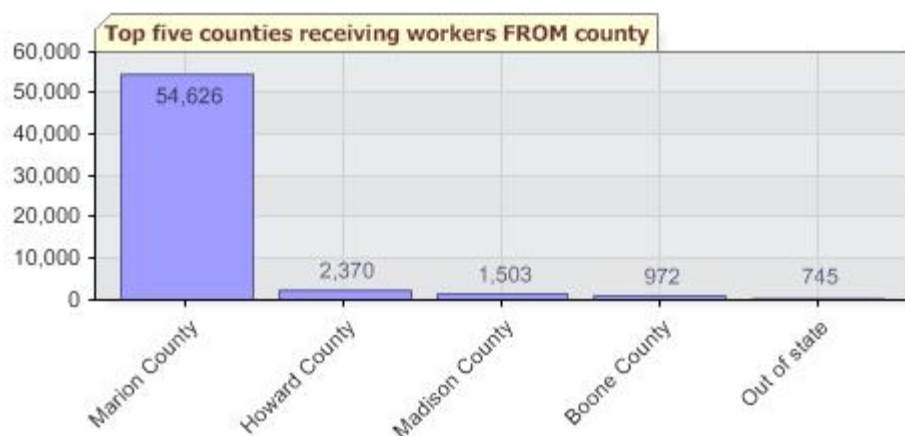
County	Number	Pct. Five County Total
Marion County	12,851	57.8%
Madison County	4,878	21.9%
Boone County	2,018	9.1%
Hancock County	1,672	7.5%
Hendricks County	1,573	6.6%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2007

County	Number	Pct. Five County Total
Marion County	54,626	90.7%
Howard County	2,370	3.9%
Madison County	1,503	2.5%
Boone County	972	1.6%
Out of state	745	1.2%



Source: Indiana Department of Revenue

Travel To Work in 2000

	Number	Pct. Dist
Total Workers Age 16 and Over	94,561	100.0%
Travel To Work	89,992	95.2%
Car, Truck, or Van	88,428	93.5%
Traveled Alone	82,410	87.2%
Carpooled	6,018	6.4%
Used Public Transportation	208	0.2%
Motorcycle, Bicycle, Walked, Other	1,356	1.4%
Worked At Home	4,569	4.8%
Average Travel Time (Minutes)	25.3	
Average Travel Time using Public Transportation (Minutes)	18.8	

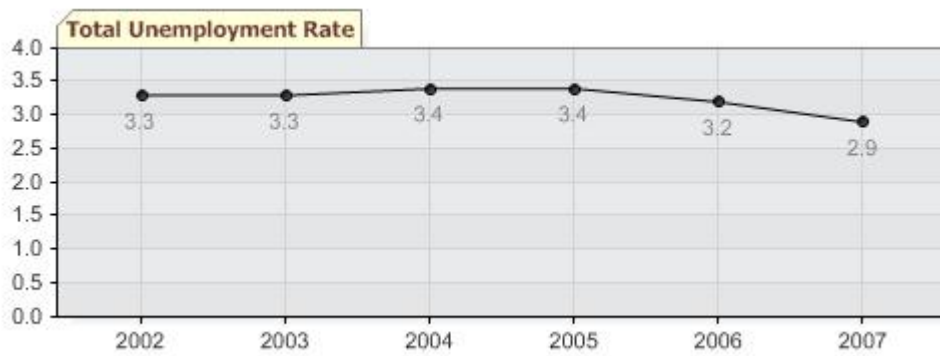
Source: US Census Bureau

Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2007

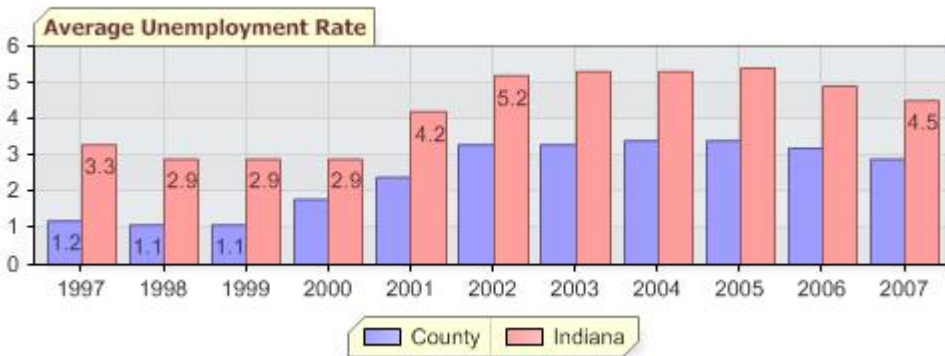
	Number	Pct. Chg. from 2000
Labor Force	141,334	38.7%
Employed	137,201	37.1%
Unemployed	4,133	126.8%
Rate	2.9	61.1%



Source: Bureau of Labor Statistics

Labor Force Estimates

	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
1997	89,691	88,602	1,089	1.2	3.3
1998	94,339	93,318	1,021	1.1	2.9
1999	99,575	98,448	1,127	1.1	2.9
2000	101,911	100,089	1,822	1.8	2.9
2001	107,682	105,091	2,591	2.4	4.2
2002	113,253	109,565	3,688	3.3	5.2
2003	120,547	116,567	3,980	3.3	5.3
2004	124,882	120,674	4,208	3.4	5.3
2005	130,557	126,058	4,499	3.4	5.4
2006	137,057	132,655	4,402	3.2	4.9
2007	141,334	137,201	4,133	2.9	4.5



Source: Bureau of Labor Statistics

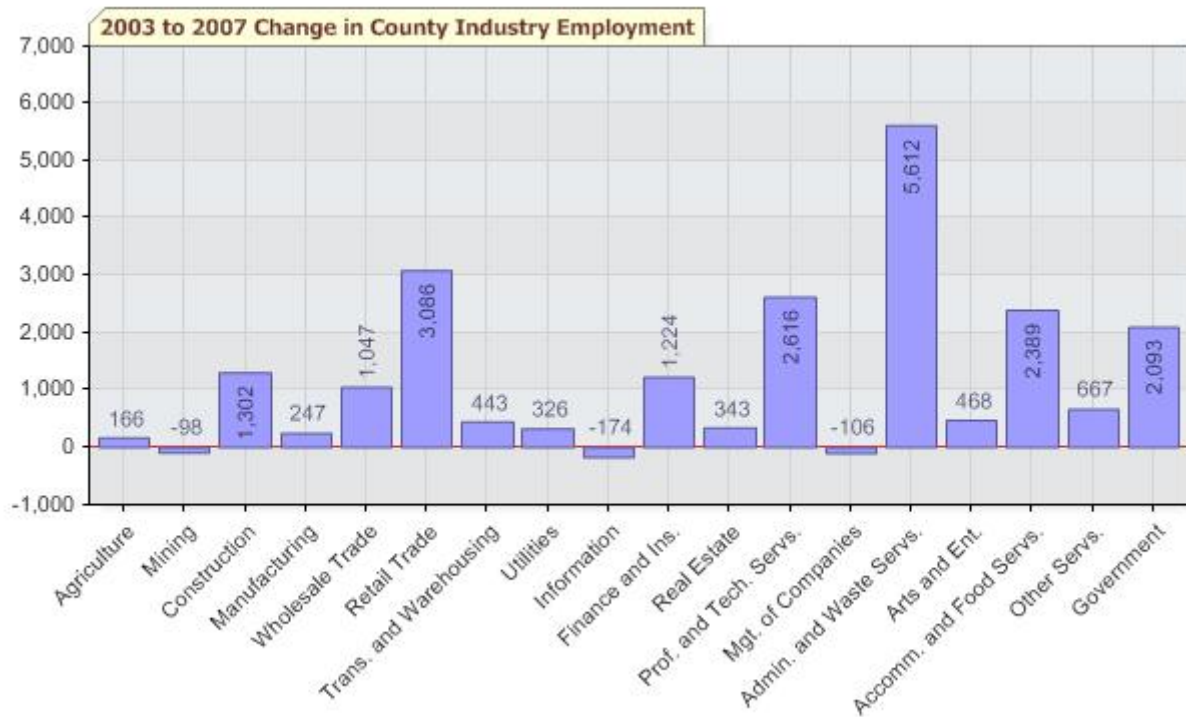
Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

Average Employment by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
Total Employment	84,633	88,470	95,255	100,135	109,943	25,310	29.91%
Total Private Employment	75,335	78,771	85,187	89,547	98,552	23,217	30.82%
Agriculture, Forestry, Fishing, Hunt	535	562	598	672	701	166	31.03%
Mining	301	330	261	223	203	-98	-32.56%

Construction	6,611	7,210	7,248	7,369	7,913	1,302	19.69%
Manufacturing	5,486	5,688	6,081	6,097	5,733	247	4.50%
Wholesale Trade	5,185	5,451	6,075	6,435	6,232	1,047	20.19%
Retail Trade	11,185	11,318	12,858	13,489	14,271	3,086	27.59%
Transport. and Warehousing	429	471	490	734	872	443	103.26%
Utilities	406	518	647	693	732	326	80.30%
Information	3,293	3,115	3,040	2,848	3,119	-174	-5.28%
Finance and Insurance	10,341	10,351	10,124	10,107	11,565	1,224	11.84%
Real Estate, Rental, Leasing	1,507	1,514	1,606	1,803	1,850	343	22.76%
Professional and Tech. Servs.	4,381	4,611	5,270	5,627	6,997	2,616	59.71%
Mgmt. of Companies	2,967	2,723	2,728	2,526	2,861	-106	-3.57%
Admin. and Waste Services	4,096	4,440	5,966	6,515	9,708	5,612	137.01%
Educational Services	520	575	700	873	948	N/A	N/A
Health Care and Social Assistance	6,889	7,864	8,248	9,667	10,117	N/A	N/A
Arts, Entertain., and Recreation	1,721	1,863	2,219	2,244	2,189	468	27.19%
Accommodation and Food Service	7,088	7,581	8,282	8,758	9,477	2,389	33.70%
Other Services	2,391	2,583	2,726	2,865	3,058	667	27.90%
Federal, State, & Local Govt.	9,298	9,699	10,068	10,588	11,391	2,093	22.51%

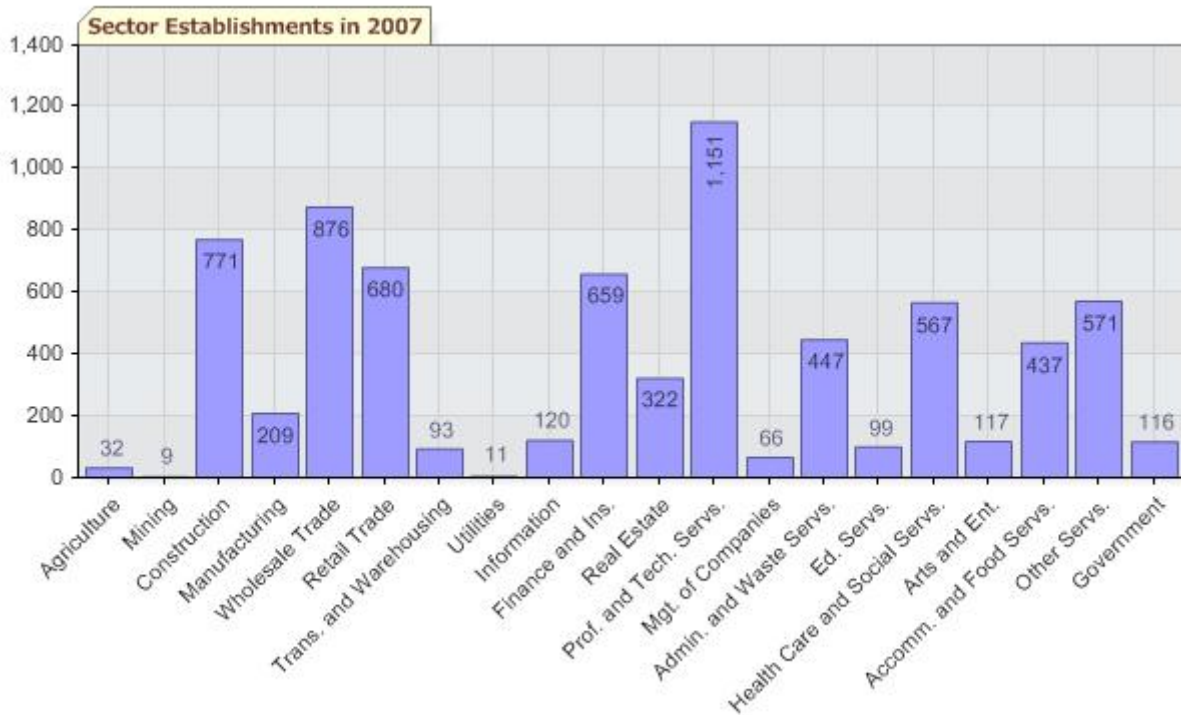


Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Establishments by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
Total Establishments	5,877	6,179	6,575	6,953	7,354	1,477	25.13%
Total Private Establishments	5,778	6,076	6,472	6,843	7,238	1,460	25.27%
Agriculture, Forestry, Fishing, Hunt	29	28	28	27	32	3	10.34%
Mining	12	13	12	9	9	-3	-25.00%
Construction	699	731	748	761	771	72	10.30%
Manufacturing	194	199	206	208	209	15	7.73%
Wholesale Trade	729	777	826	865	876	147	20.16%
Retail Trade	547	563	617	643	680	133	24.31%
Transport. and Warehousing	79	77	83	97	93	14	17.72%
Utilities	14	14	14	13	11	-3	-21.43%
Information	110	105	112	110	120	10	9.09%
Finance and Insurance	506	531	552	587	659	153	30.24%
Real Estate, Rental, Leasing	230	247	275	302	322	92	40.00%
Professional and Tech. Servs.	824	878	971	1,064	1,151	327	39.68%

Mgmt. of Companies	37	42	48	52	66	29	78.38%
Admin. and Waste Services	351	373	394	413	447	96	27.35%
Educational Services	62	64	69	82	99	37	59.68%
Health Care and Social Assistance	439	471	493	537	567	128	29.16%
Arts, Entertain., and Recreation	97	105	110	117	117	20	20.62%
Accommodation and Food Service	347	357	388	402	437	90	25.94%
Other Services	470	502	526	554	571	101	21.49%
Federal, State, & Local Govt.	99	103	103	110	116	17	17.17%



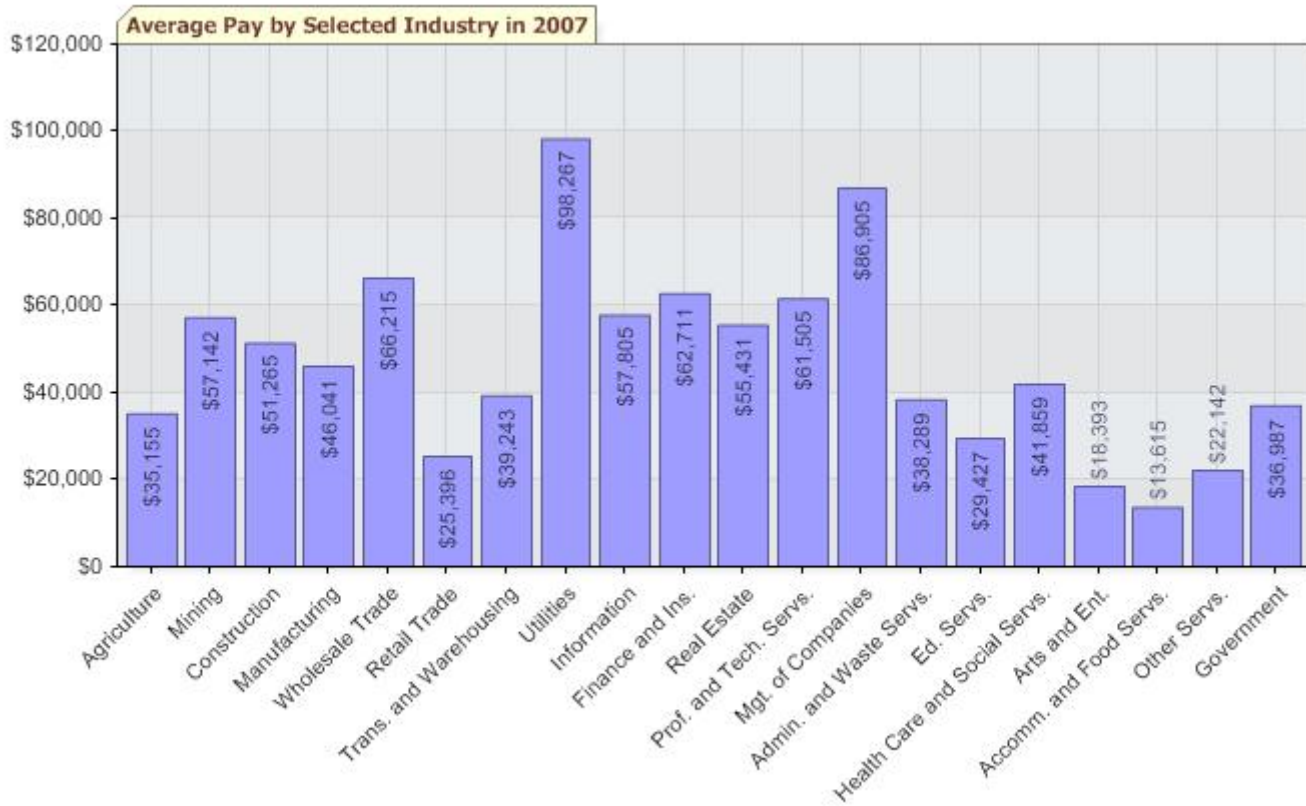
Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry						
	2003	2007	Change 2003-2007	% Change 2003-2007	Indiana 2007	% of State
All Industries	\$38,950	\$43,256	\$4,307	11.1%	\$37,530	115.3%
Ag., For., Fishing, & Hunt.	\$30,828	\$35,155	\$4,327	14.0%	\$28,008	125.5%
Mining	\$57,036	\$57,142	\$105	0.2%	\$57,315	99.7%
Construction	\$42,773	\$51,265	\$8,492	19.9%	\$44,754	114.5%
Manufacturing	\$41,876	\$46,041	\$4,165	9.9%	\$51,148	90.0%
Wholesale Trade	\$57,016	\$66,215	\$9,199	16.1%	\$51,432	128.7%
Retail Trade	\$25,276	\$25,396	\$120	0.5%	\$22,581	112.5%
Trans. & Warehousing	\$35,581	\$39,243	\$3,662	10.3%	\$38,012	103.2%
Utilities	\$81,787	\$98,267	\$16,479	20.1%	\$68,267	143.9%
Information	\$47,255	\$57,805	\$10,550	22.3%	\$46,311	124.8%
Finance & Insurance	\$57,565	\$62,711	\$5,145	8.9%	\$52,649	119.1%
Real Est., Rent., Leasing	\$49,194	\$55,431	\$6,237	12.7%	\$32,614	170.0%
Prof. & Tech. Svcs.	\$52,455	\$61,505	\$9,050	17.3%	\$51,451	119.5%
Mgt. of Companies	\$73,252	\$86,905	\$13,653	18.6%	\$72,682	119.6%

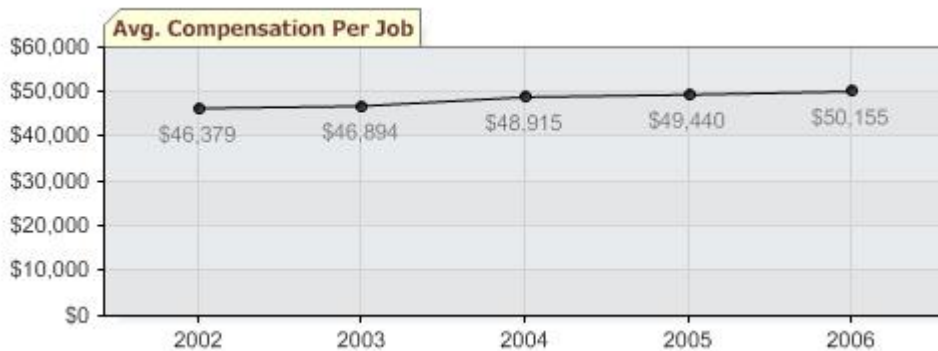
Admin. & Waste Svcs.	\$30,124	\$38,289	\$8,165	27.1%	\$24,934	153.6%
Education Svcs.	\$22,781	\$29,427	\$6,647	29.2%	\$31,029	94.8%
Health Care & Social Assist.	\$34,489	\$41,859	\$7,370	21.4%	\$37,706	111.0%
Arts, Ent. & Rec.	\$16,984	\$18,393	\$1,409	8.3%	\$29,251	62.9%
Accom. & Food Svcs.	\$12,523	\$13,615	\$1,092	8.7%	\$12,442	109.4%
Other Svcs.	\$19,088	\$22,142	\$3,053	16.0%	\$24,862	89.1%
Fed.l, State & Local Govt.	\$33,836	\$36,987	\$3,151	9.3%	\$37,054	99.8%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Average Compensation Per Job Over Time

	2002	2003	2004	2005	2006
Avg. Compensation per Job	\$46,379	\$46,894	\$48,915	\$49,440	\$50,155
Change Since 2002		\$515	\$2,536	\$3,061	\$3,776
Pct. Change Since 2002		1.1%	5.5%	6.6%	8.1%

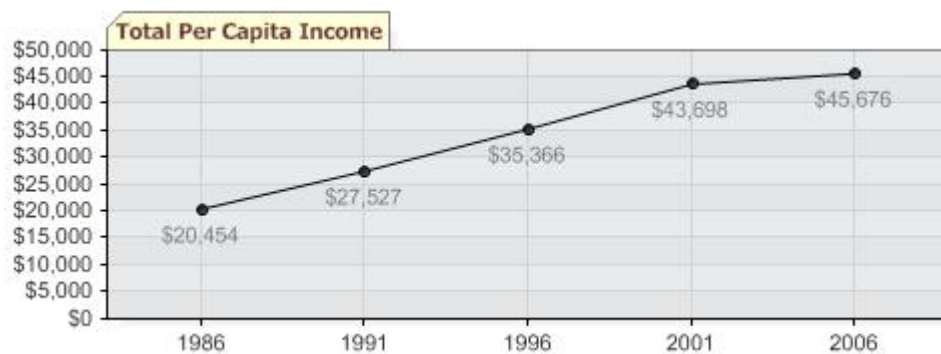


Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1986	1991	1996	2001	2006
Total Per Capita Income	\$20,454	\$27,527	\$35,366	\$43,698	\$45,676

Change Since 1986		\$7,073	\$14,912	\$23,244	\$25,222
Pct. Change Since 1986		34.6%	72.9%	113.6%	123.3%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2007 (ACS)	\$93,597
Median household income in 2007 (ACS)	\$81,916
Average Wage Per Job in 2007 (BLS)	\$43,257
Wage Growth since 1997 (BLS)	38.2%

Source: US Census Bureau & Bureau of Labor Statistics

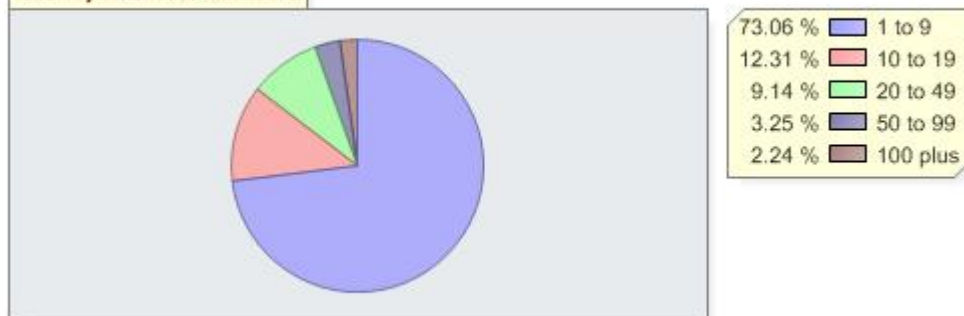
Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2006

	Establishments	Number Chg. 01 to 06	Pct.Chg. 01 to 06	Pct. of Total
1-9 employees	5,029	1,034	25.9%	73.1%
10-19 employees	847	159	23.1%	12.3%
20-49 employees	629	121	23.8%	9.1%
50-99 employees	224	39	21.1%	3.3%
100 plus employees	154	27	21.3%	2.2%
TOTAL	6,883	1,380	25.1%	100.0%

County Business Patterns

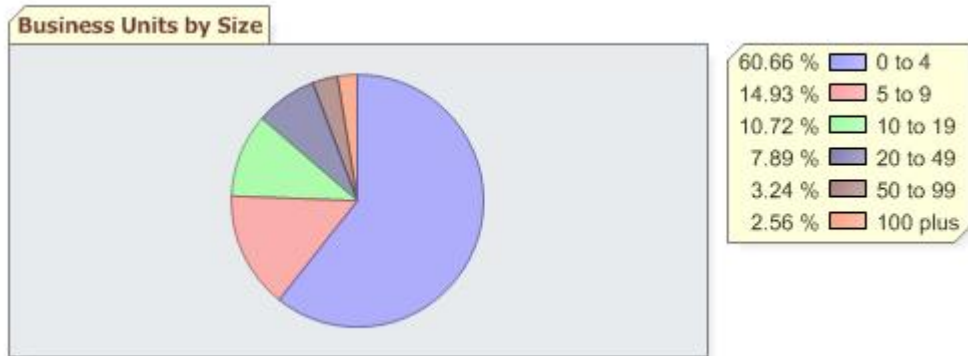


Source: U.S. Census Bureau

Firms by Size, 2008:3

Number of Business

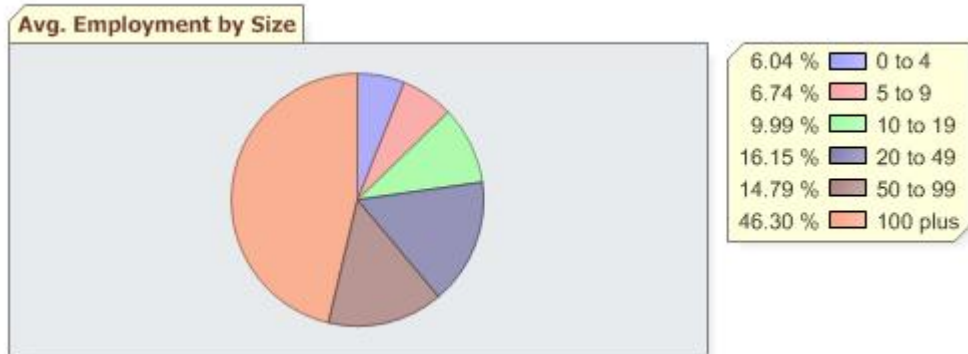
	Units, 2008:2	Pct. of Total
0 to 4 employees	4,664	60.7%
5 to 9 employees	1,148	14.9%
10 to 19 employees	824	10.7%
20 to 49 employees	607	7.9%
50 to 99 employees	249	3.2%
100 plus employees	197	2.6%
TOTAL	7,689	100.0%



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

Avg. Employment by Business Unit Size, 2008:3

	Avg. Employment, 2008:2	Pct. of Total
0 to 4 employees	6,913	6.0%
5 to 9 employees	7,718	6.7%
10 to 19 employees	11,439	10.0%
20 to 49 employees	18,496	16.2%
50 to 99 employees	16,934	14.8%
100 plus employees	53,015	46.3%
TOTAL	114,515	100.0%



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.